

SOUTH DAKOTA SECRETARY OF STATE

OFFICIAL RECEIPT

NUMBER 2426042

FORM OF PAYMENT PAD ACCOUNT
ACCOUNT ID 100064 BALANCE \$ 776.00

DATE 09/02/2015
AMOUNT \$ 10.00
BY STKIPAX

MEIERHENRY SARGENT LLP
ATTN:
315 SOUTH PHILLIPS AVENUE
SIOUX FALLS SD 57104-6318

THIS RECEIPT IS IN REFERENCE TO:

TRANSACTION DESCRIPTION	AMOUNT
BOND INFORMATION STATEMENT.....\$	10.00

Meierhenry Sargent LLP

ATTORNEYS AT LAW

DEB MATHEWS, Certified Paralegal
deb@meierhenrylaw.com

RECEIVED
SEP 02 2015
S.D. SEC. OF STATE

Mark V. Meierhenry
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover *
Raleigh Hansman
Christopher J. Healy

Sabrina Meierhenry
Of Counsel

**Also licensed in Iowa*

August 31, 2015

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Aberdeen School District 6-1
Brown County, South Dakota
\$7,725,000 Limited Tax Capital Outlay Certificates, Series 2015

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Certified Paralegal

Enc.

2426042

ABERDEEN SCHOOL DISTRICT 06-1
BROWN COUNTY, SOUTH DAKOTA
LIMITED TAX GENERAL OBLIGATION CERTIFICATES, SERIES 2015

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

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Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

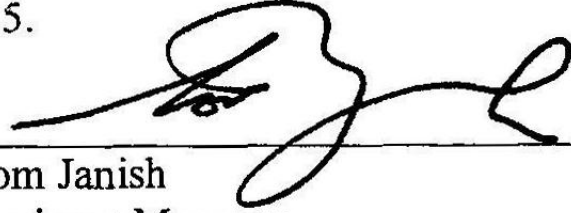
FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Aberdeen School District 06-1.
2. Designation of issue: Limited Tax General Obligation Certificates, Series 2015
3. Date of issue: August 27, 2015
4. Purpose of issue: Providing funds to pay: (1) to construct a new elementary school facility, (2) furnish and equip the same, and (3) the costs of issuing the Certificates
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$7,725,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Certificates, Series 2015 is true and correct on this 27th day of August 2015.

By: 
Its: Business Manager

\$7,725,000

Aberdeen School District 6-1, South Dakota

Limited Tax General Obligation Certificates, Series 2015

New Elementary School / AA- Rated

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
08/27/2015	-	-	-	-	-
01/15/2016	-	-	83,441.13	83,441.13	83,441.13
07/15/2016	-	-	108,836.25	108,836.25	-
01/15/2017	165,000.00	0.900%	108,836.25	273,836.25	382,672.50
07/15/2017	-	-	108,093.75	108,093.75	-
01/15/2018	165,000.00	1.150%	108,093.75	273,093.75	381,187.50
07/15/2018	-	-	107,145.00	107,145.00	-
01/15/2019	360,000.00	1.300%	107,145.00	467,145.00	574,290.00
07/15/2019	-	-	104,805.00	104,805.00	-
01/15/2020	365,000.00	1.550%	104,805.00	469,805.00	574,610.00
07/15/2020	-	-	101,976.25	101,976.25	-
01/15/2021	370,000.00	1.850%	101,976.25	471,976.25	573,952.50
07/15/2021	-	-	98,553.75	98,553.75	-
01/15/2022	375,000.00	2.100%	98,553.75	473,553.75	572,107.50
07/15/2022	-	-	94,616.25	94,616.25	-
01/15/2023	385,000.00	2.200%	94,616.25	479,616.25	574,232.50
07/15/2023	-	-	90,381.25	90,381.25	-
01/15/2024	390,000.00	2.400%	90,381.25	480,381.25	570,762.50
07/15/2024	-	-	85,701.25	85,701.25	-
01/15/2025	400,000.00	2.500%	85,701.25	485,701.25	571,402.50
07/15/2025	-	-	80,701.25	80,701.25	-
01/15/2026	410,000.00	2.650%	80,701.25	490,701.25	571,402.50
07/15/2026	-	-	75,268.75	75,268.75	-
01/15/2027	420,000.00	2.750%	75,268.75	495,268.75	570,537.50
07/15/2027	-	-	69,493.75	69,493.75	-
01/15/2028	435,000.00	3.250%	69,493.75	504,493.75	573,987.50
07/15/2028	-	-	62,425.00	62,425.00	-
01/15/2029	450,000.00	3.000%	62,425.00	512,425.00	574,850.00
07/15/2029	-	-	55,675.00	55,675.00	-
01/15/2030	460,000.00	3.000%	55,675.00	515,675.00	571,350.00
07/15/2030	-	-	48,775.00	48,775.00	-
01/15/2031	475,000.00	4.000%	48,775.00	523,775.00	572,550.00
07/15/2031	-	-	39,275.00	39,275.00	-
01/15/2032	495,000.00	4.000%	39,275.00	534,275.00	573,550.00
07/15/2032	-	-	29,375.00	29,375.00	-
01/15/2033	515,000.00	4.000%	29,375.00	544,375.00	573,750.00
07/15/2033	-	-	19,075.00	19,075.00	-
01/15/2034	535,000.00	3.500%	19,075.00	554,075.00	573,150.00
07/15/2034	-	-	9,712.50	9,712.50	-
01/15/2035	555,000.00	3.500%	9,712.50	564,712.50	574,425.00
Total	\$7,725,000.00	-	\$2,863,211.13	\$10,588,211.13	-

Yield Statistics

Bond Year Dollars	\$89,716.25
Average Life	11.614 Years
Average Coupon	3.1914075%
Net Interest Cost (NIC)	3.1869754%
True Interest Cost (TIC)	3.1445774%
Bond Yield for Arbitrage Purposes	2.8922051%
All Inclusive Cost (AIC)	3.1823247%

IRS Form 8038

Net Interest Cost	3.0579115%
Weighted Average Maturity	11.654 Years

Aberdeen 8 11 15 Price3 | SINGLE PURPOSE | 8/11/2015 | 1:19 PM

Dougherty & Company LLC

Public Finance